The Prospective Investor understands that the Confidential Information contained in the Data Room, including the Memorandum and the Exhibits thereto, is confidential and proprietary information of the Company and is being furnished to the Prospective Investor solely for such Prospective Investor's confidential use with the express understanding that, without the Company's prior express written permission, the Prospective Investor will not disclose the Memorandum or any Confidential Information or discuss any Confidential Information, including any information in the Memorandum, or make reproductions of any Confidential Information for any purpose other than evaluation a potential investment in the Shares.